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What's new in INCISIVE MD?

This release provides an option for users to create surgical plans without selecting a diagnosis or procedure.

Who should read these release notes?***If you are an INCISIVE MD user ...***

Read this entire document for revised features and changes to INCISIVE MD.

If you are the clinic technical contact ...

No action is required because when the user logs into INCISIVE MD it will auto-detect if any necessary updates are needed and install them into the user's local profile. For clinics using terminal services or in a managed information technology (IT) environment, please contact INCISIVE Support for instructions on manually updating users' profiles.

Surgical Planning without Diagnoses or Procedures

Our customers requested to be able to create surgical plans with just a patient selected. This release provides an option to not require users to select either a diagnosis or procedure before saving a surgery plan. After doing the update, this option is set to require at least one diagnosis and procedure in order to save a surgery plan; existing customers will see no change in the way INCISIVE MD works.

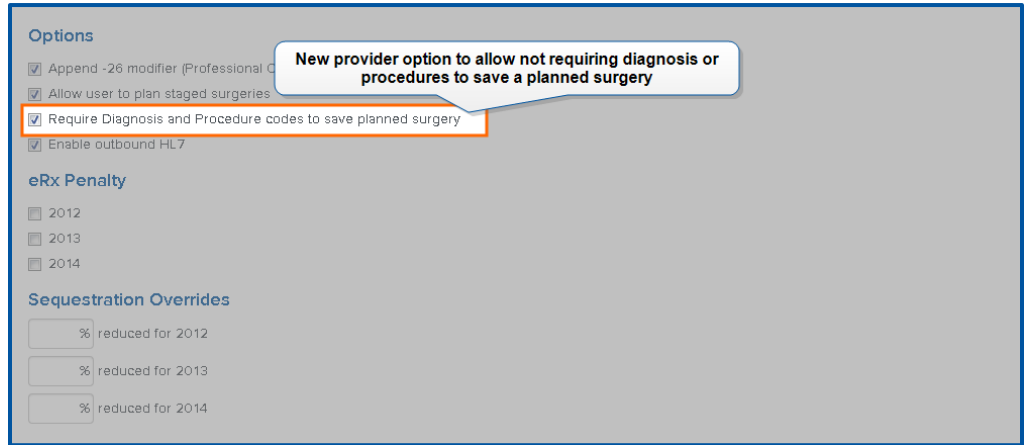
Customers requested this option so that they could have a medical assistant start a surgery plan and manually enter a patient. Some customers do not have an interface between their practice management system and INCISIVE MD so patients must be manually entered into the software. In this situation this feature will be useful because it avoids having surgeons or their clinical staff taking the time to do manually enter patients to complete a surgery plan.

No Diagnosis or Procedure Required for Surgical Planning Provider Option

Users of INCISIVE MD do not need to take any action; the default setting for this option is to require both a diagnosis and a treatment in order to save a planned surgery. This is how INCISIVE MD previously worked and you will see no difference in how the application works with this release.

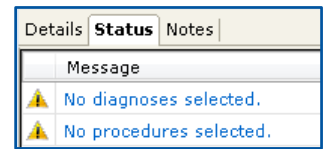
To save a planned surgery without either a diagnosis or treatment, complete the following steps for each provider in your clinic:

- 1 From the **Surgeries For...** drop down list, select the surgeon whose options you want to change.
- 2 In the left side navigation bar, click **Provider**.
- 3 Under **Configuration Items > Options**, uncheck "Require Diagnosis and Procedure codes to save planned surgery".



Missing Diagnosis or Procedure Information Warning

When the option Require Diagnosis and Procedure codes to save a planned surgery is not checked, the application will warn users on the Summary tab in the Status area when they have not selected either a diagnosis or treatment.

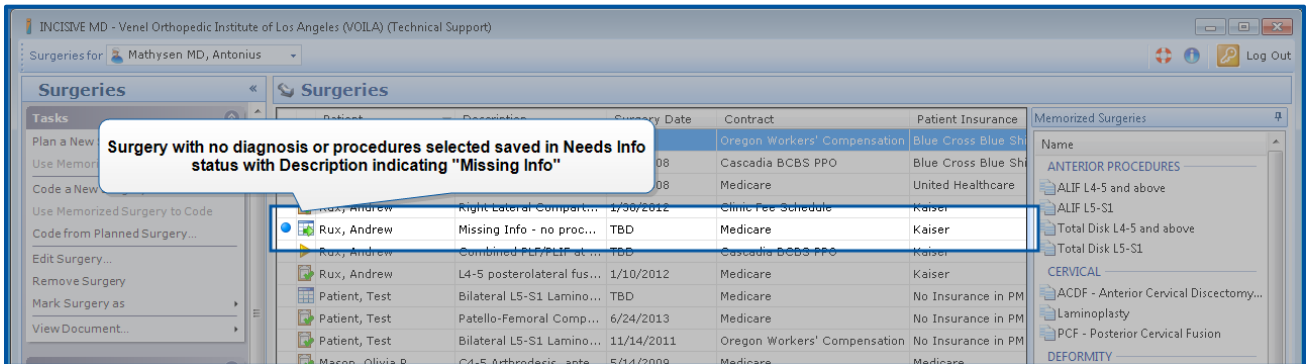


Missing Diagnosis or Procedure Information Surgery Description

In addition to the Warning about missing information, the Surgery Summary will be shown as “Missing Info – no procedures or diagnosis” when the surgery has neither diagnosis nor treatments selected for the surgery. If the surgery does not have any procedures but does have diagnosis, the Surgery Summary will be shown as “Missing Info – no procedures” In the reverse, if the surgery has treatments selected but no diagnosis, the user will receive only a warning and the Surgery Summary will default to the primary procedure description.

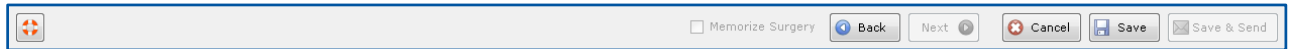


Once the surgery is saved, and the user is returned to the Surgeries list, the new planned surgery’s Description will show as “Missing Info ...” what information is missing from the surgery: either treatment or both diagnosis and treatment information.



Document Routing Not Allowed if Surgery Plan Not Complete

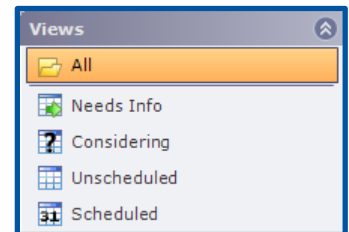
With warnings, users are allowed to save planned surgeries but not document route them to others. With essential information of diagnosis and treatments missing from the planned surgery, users can only **Save** a planned surgery. The **Save & Send** button is not available.



 **Needs Info Workflow State**

To indicate those planned surgeries that are missing either diagnosis or procedure information, we have created a new workflow status of **Needs Info**. A calendar icon with a green arrow represents this workflow state.

Additionally, the surgery will also have a blue dot icon to indicate that surgery was last saved but not sent to document routed to anyone.



Radiculopathy synonym added to Radiculitis ICD-9 diagnosis codes

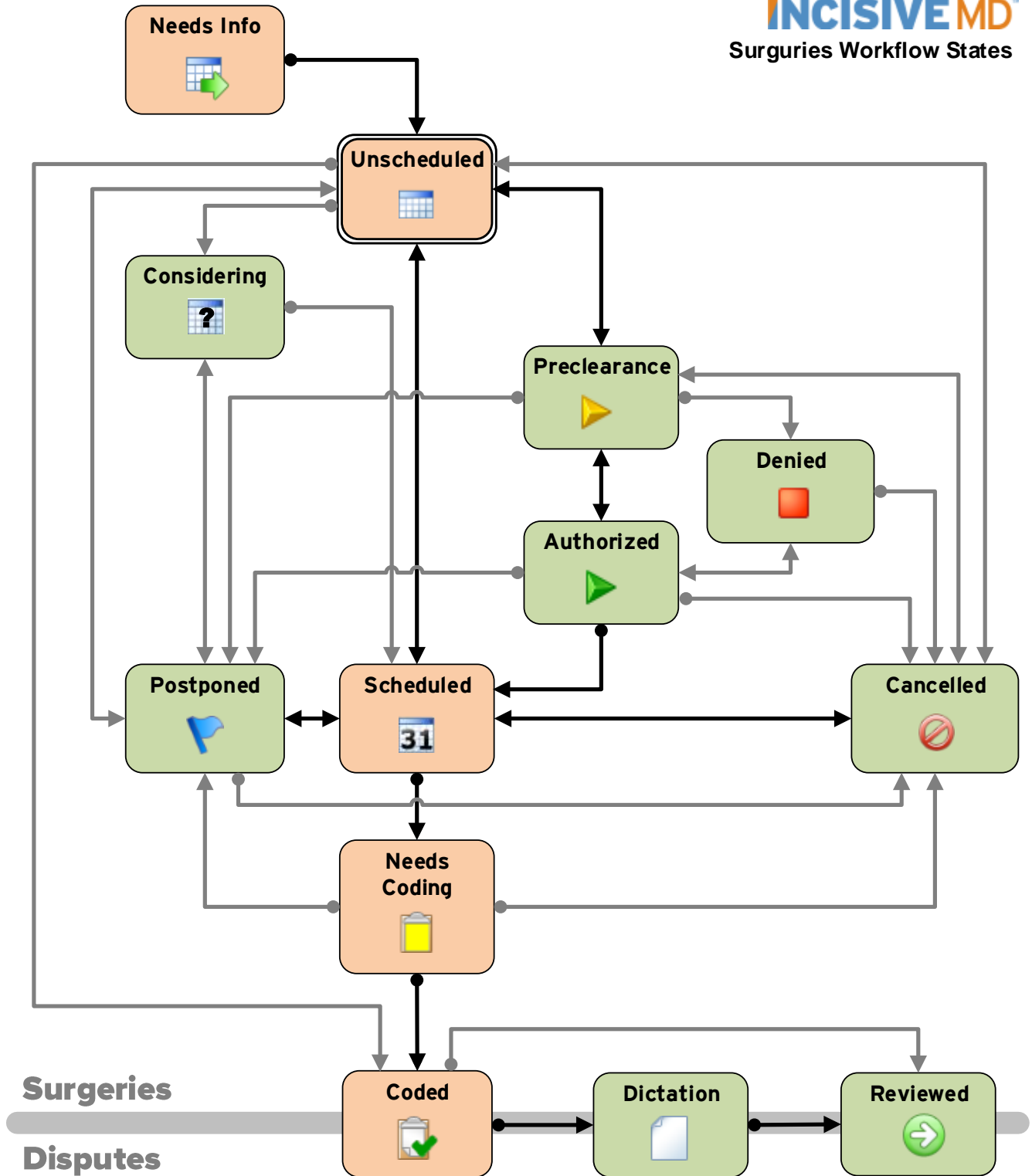
It is common for surgeon’s to refer to radiculitis disease conditions as radiculopathy. However, if you searched for radiculopathy on the Diagnosis tab, you would not get any search results because the Centers for Disease Control (CDC) ICD-9 medium descriptions we store in INCISIVE MD do not contain the word “radiculopathy”. To improve the usability of INCISIVE MD, we have revised the ICD-9 descriptions for 723.4, 724.4 and 729.2 to include radiculopathy in their descriptions.

- 723.4 – Brachial neuritis or radiculitis (radiculopathy) NOS
- 724.4 – Thoracic or lumbosacral neuritis or radiculitis (radiculopathy), unspecified
- 729.2 – Neuralgia, neuritis, and radiculitis (radiculopathy), unspecified

How do I contact Support?

During normal business hours, 8:00 am to 5:00 pm Pacific Time, you may contact INCISIVE Support at (503) 546-5323 or by email at support@crosscurrentinc.com. Our INCISIVE MD support website also offers resources to help answer basic questions about the software.

INCISIVE MD™
Surgeries Workflow States



Legend

- Manually set
- MD Set

- Primary
- Forward to...
- Set to Either

- Secondary
- Forward to...
- Set to Either

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